



**Notice of Availability of Proxy Materials
for Silver47 Exploration Corp. Annual General Meeting**

Dear shareholder:

You are receiving this notification because **Silver47 Exploration Corp.** (“**Silver47**” or the “**Company**”) will be using the notice-and-access model (“**Notice-and-Access**”) provided for under National Instrument 51-102 and National Instrument 54-101 for the delivery of meeting materials to its shareholders in respect of the annual general meeting to be held on April 4, 2025 (the “**Meeting**”).

Under Notice-and-Access, instead of receiving printed copies of the Company’s management information circular (“**Circular**”), shareholders receive this notice with information on how to access the Circular electronically. However, together with this notice, shareholders continue to receive a proxy or voting instruction form (“**VIF**”), enabling them to vote at the Meeting. Adopting Notice-and-Access to deliver materials is more environmentally friendly as it reduces paper use and also lowers the Company’s costs for printing and mailing.

Meeting Date, Location and Purposes

The Meeting will be will at 1133 Melville Street, Suite 2700, Vancouver, British Columbia, V6E 4E5 and also via teleconference, on April 4, 2025 at 11:00 a.m. (Vancouver time) for the following purposes:

1. To receive the financial statements of the Company for its financial year ended July 31, 2024, and the report of the auditor thereon;
2. To fix the number of directors of the Company at three (3);
3. To elect directors of the Company for the ensuing year;
4. To appoint an auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
5. To consider, and if thought fit, to pass an ordinary resolution approving the Company’s share compensation plan; and
6. To transact such other business as may properly come before the Meeting or any adjournment thereof.

Accessing Meeting Materials Online

Please be advised that the Circular and other proxy materials for the Meeting (the “**Materials**”) are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the Materials available online prior to voting. These materials are available at: www.silver47.ca OR www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

The Company will provide to any shareholder, free of charge, upon request to the Company’s transfer agent, Odyssey Trust Company (“**Odyssey**”), toll free at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America) or via www.odysseycontact.com by , a paper copy of the Circular and any financial statements or management’s discussion and analysis of the Company filed with the applicable securities regulatory authorities during the past year. In order to allow reasonable time for you to receive and review a paper copy of the Circular or other document prior to the proxy deadline, you should make your request for a paper copy to March 19, 2025.

Voting

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.

If you are a registered shareholder of the Company, to vote your shares by proxy, please complete, date, sign and return the enclosed form of proxy, or another suitable form of proxy in accordance with the instructions on the enclosed proxy. Your proxy must be received by 11:00 a.m. Pacific Time on April 2, 2025. See “Appointment of Proxyholders” and “Revocation of Proxies” in the Circular for more information.

If you are a non-registered shareholder of the Company, to vote your shares, please complete, date, sign and return the enclosed voting instruction form, or other accompanying form, in accordance with the instructions thereon. See “Beneficial Holders” in the Circular for more information.

Stratification

The Company is providing paper copies of its Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Company is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.

Dated at Vancouver, British Columbia, February 18, 2025.

BY ORDER OF THE BOARD

“Gary R. Thompson”

**Gary R. Thompson
President, Chief Executive Officer, and Director**